

# RETIREMENT: A PURPOSEFUL APPROACH

Courtesy Dobbs Wealth Management Group  
of Wells Fargo Advisors

Planning for retirement goes beyond how you'll spend your time. You're also probably thinking about maximizing social security, whether you'll downsize, ways to stay mentally and physically fit, when to update your will, and how to weather market fluctuations.

A sound investment plan may help you make important decisions in many areas of your life. The more you know, the better equipped you are to avoid common mistakes, prioritize spending and prepare for the unexpected.



**Juston Dobbs**

With over 20 years of experience as a financial advisor, Juston Dobbs, MBA, CDFA®, CFP®, Managing Director – Investments at Dobbs Wealth Management Group of Wells Fargo Advisors in Sherman, will talk with you about

how to maximize resources – now and in the future. "Saving for retirement-to-come or deciding how best to access funds upon retirement requires thoughtful preparation," Dobbs says. "Your situation is unique and your plan should be as well. That's why we begin by listening to you! And why regular communications are so important, because life changes, as do markets. We want you to feel confident about the professional advice you receive, as well as the Wells Fargo Advisors tools and resources upon which your plan is created—tailored to your circumstances, your risk tolerance and your goals."

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*No matter how close you are to retirement, you can begin retirement planning today. A purposeful approach can help ensure your retirements funds last as long as your retirement years do. Call Juston Dobbs at 903-893-6682 to get started.*

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## Purposeful Retirement

- Identify your priorities & goals for the lifestyle you want.
- Develop an investment strategy to help outpace inflation.
- Incorporate a plan to help manage risk factors & unexpected events.
- Secure a trusted financial advisor who has your best interest at heart.

*"I'm pleased to have developed strong relationships with our clients, where trust is paramount. With over 20 years as a financial advisor, I'm now helping the adult children of our clients plan for their retirements! We start by listening. It's our privilege."*

**Juston J. Dobbs, MBA, CDFA®, CFP®**  
Managing Director - Investments



# DOBBS

WEALTH MANAGEMENT GROUP

of Wells Fargo Advisors

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